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18506-P
JUL 28 1994 -3 05 PM

INTERSTATE COMMERCE COMMISSION

July 28, 1994

Direct Dial: (202)466-6532

0100324025

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Secretary Strickland:

I have enclosed six originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11303.

The document is an Interim Lease Agreement Termination (Partial), a secondary document, dated July 28, 1994. The primary document to which this is connected is recorded under Recordation No. 18506. We request that this document be recorded under Recordation No. 18506-P.

The names and addresses of the parties to the Interim Lease Agreement Termination (Partial) are:

Lessor:

General Motors Corporation
Electro-Motive Division
LaGrange, IL 60525

Lessee:

Southern Pacific Transportation Company
One Market Plaza
San Francisco, CA 94105

Judith McDonald

LICENSING BRANCH

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RECEIVED
OFFICE OF THE
SECRETARY

BALL, JANIK & NOVACK

Honorable Sidney L. Strickland, Jr.
July 28, 1994
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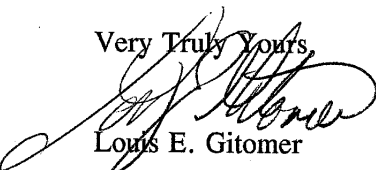
A description of the equipment covered by the Interim Lease Agreement Termination (Partial) consists of nine SD70M 4,000 HP locomotives numbered SP 9803-9805, inclusive, and 9807-9812, inclusive.

A fee of \$18.00 is enclosed. Please return five originals to:

Louis E. Gitomer
Ball, Janik & Novack
Suite 1035
1101 Pennsylvania Avenue, N.W.
Washington, DC 20004

A short summary of the document to appear in the index follows: an Interim Lease Agreement Termination (Partial), between General Motors Corporation, Electro-Motive Division, LaGrange, IL 60525, and Southern Pacific Transportation Company, One Market Plaza, San Francisco, CA 94105, covering nine SD70M 4,000 HP locomotives numbered SP 9803-9805, inclusive, and 9807-9812, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

RECORDATION NO. 18506-P

JUL 28 1994 -3 05 PM

INTERSTATE COMMERCE COMMISSION

INTERIM LEASE AGREEMENT TERMINATION (PARTIAL), dated July 28, 1994, between Southern Pacific Transportation Company, a Delaware corporation (the "Interim Lessee"), and General Motors Corporation (Electro-Motive Division), a Delaware corporation (the "Interim Lessor").

WHEREAS, the Interim Lessee and the Interim Lessor have entered into an Interim Lease Agreement, dated as of November 1, 1993 (the "Interim Lease"), covering 25 GP60 locomotives (having road numbers SP9770 through and including SP9794) and 25 SD70M locomotives (having road numbers SP9800 through and including SP9824) (collectively, the "Units");

WHEREAS, the Interim Lease was duly filed for recordation with the Interstate Commerce Commission (the "ICC") pursuant to 49 U.S.C. Section 11303 on December 9, 1993, at 9:45 a.m., and was filed under Recordation No. 18506; and

WHEREAS, the Interim Lessee and the Interim Lessor desire to terminate the Interim Lease with respect to certain of the Units and to record such termination with the ICC;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt of which is hereby acknowledged, the Interim Lessee and the Interim Lessor hereby agree as follows:

SECTION 1. Termination of Interim Lease as to Certain Units. The Interim Lessor and the Interim Lessee hereby terminate the Interim Lease as to the following Units:

<u>No. of Units</u>	<u>Description</u>	<u>Road Numbers</u>
9	SD70M 4,000 HP Locomotives	SP9803 through SP9805, inclusive; and SP9807 through SP9812, inclusive

SECTION 2. Recordation with ICC. The Interim Lessor and the Interim Lessee agree to record this instrument with the ICC on the date hereof or as promptly as practical thereafter.

SECTION 3. Continuation of Interim Lease as to Certain Units. The Interim Lessor and the Interim Lessee hereby acknowledge that the Interim Lease shall continue in full force and effect as to all Units set forth on Exhibit A hereto.

SECTION 4. Counterparts. This Interim Lease Termination Agreement may be executed by the parties hereto in one or more separate counterparts, and all of said counterparts taken together shall together constitute one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have each caused this Agreement to be duly executed by their authorized officers as of the day and year first above written.

SOUTHERN PACIFIC TRANSPORTATION COMPANY

By: *Lynn M. Ducken*

Title: Treasurer

GENERAL MOTORS CORPORATION
(ELECTRO-MOTIVE DIVISION)

By: _____

Title: _____

IN WITNESS WHEREOF, the parties hereto have each caused this Agreement to be duly executed by their authorized officers as of the day and year first above written.

SOUTHERN PACIFIC TRANSPORTATION COMPANY

By: _____

Title: _____

GENERAL MOTORS CORPORATION
(ELECTRO-MOTIVE DIVISION)

By: *PC Emblin*

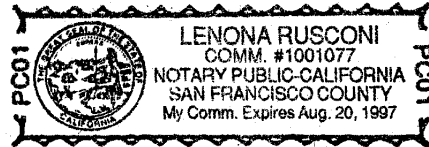
Title: ASSISTANT SECRETARY

STATE OF CALIFORNIA)
) SS
COUNTY OF SAN FRANCISCO)

On July 26, 1994, before me, LENONA RUSCONI,
Notary Public, personally appeared LYNN DUCKEN, personally known
to me to be the person whose name is subscribed to the within
instrument and acknowledged to me that she executed the same in
her authorized capacity, and that by her signature on the
instrument the person, or the entity upon behalf of which the
person acted, executed the instrument.

WITNESS my hand and official seal.

Lenona Rusconi



STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this _____ of July, 1994, before me
personally appeared _____, to me personally known, who
being by me duly sworn, said that he is _____ of
GENERAL MOTORS CORPORATION (ELECTRO-MOTIVE DIVISION), that said
instrument was signed on behalf of said corporation on such day
by authority of its Board of Directors, and he acknowledged that
the execution of the foregoing instrument was the free act and
deed of said corporation.

Notary Public

[NOTARIAL SEAL]

My commission expires: _____

STATE OF CALIFORNIA)
) SS
COUNTY OF SAN FRANCISCO)

On July __, 1994, before me, _____,
Notary Public, personally appeared LYNN DUCKEN, personally known
to me to be the person whose name is subscribed to the within
instrument and acknowledged to me that she executed the same in
her authorized capacity, and that by her signature on the
instrument the person, or the entity upon behalf of which the
person acted, executed the instrument.

WITNESS my hand and official seal.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this _____ of July, 1994, before me
personally appeared KETH McCAULESS, to me personally known, who
being by me duly sworn, said that he is ASSISTANT SECRETARY
GENERAL MOTORS CORPORATION (ELECTRO-MOTIVE DIVISION), that said
instrument was signed on behalf of said corporation on such day
by authority of its Board of Directors, and he acknowledged that
the execution of the foregoing instrument was the free act and
deed of said corporation.



[NOTARIAL SEAL]

Juanita Acantilado
Notary Public

My commission expires: 4-17-96

Exhibit A

Remaining Units

<u>No. of Units</u>	<u>Description</u>	<u>Road Numbers</u>
13	SD70M 4,000 HP Locomotives	SP9802; SP9813 through SP9824, inclusive